

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》 1

Consolidated

Industry	No. of Cos.	Net Sales (Operating Revenues)			Operating Income			Ordinary Profits (Income from continuing operations before extraordinary items and income tax)		
		FY ended Mar. '23	Compared with Previous Term	FY ended Mar. '22	FY ended Mar. '23	Compared with Previous Term	FY ended Mar. '22	FY ended Mar. '23	Compared with Previous Term	FY ended Mar. '22
		yen mil.	%	yen mil.	yen mil.	%	yen mil.	yen mil.	%	yen mil.
Non-Financial	129	622,503	+9.57	568,114	27,205	-2.71	27,963	28,076	-9.55	31,039
Manufacturing	21	71,249	+2.47	69,534	-12,621	...	-11,474	-11,195	...	-10,811
Non-Manufacturing	108	551,254	+10.56	498,580	39,826	+0.99	39,437	39,271	-6.16	41,850
<i>All Industries (including financials)</i>	133	756,205	+9.58	690,074	-	-	-	29,966	-12.74	34,342
Fishery, Agriculture & Forestry	0	-	-	-	-	-	-	-	-	-
Mining	0	-	-	-	-	-	-	-	-	-
Construction	1	30,512	+16.08	26,286	681	+602.06	97	655	+4,266.67	15
Foods	1	804	+3.08	780	-312	...	-330	-307	...	-320
Textiles & Apparels	0	-	-	-	-	-	-	-	-	-
Pulp & Paper	0	-	-	-	-	-	-	-	-	-
Chemicals	2	3,878	+23.54	3,139	-284	...	-547	-45	...	-405
Pharmaceutical	10	5,399	+24.46	4,338	-9,248	...	-10,762	-9,254	...	-10,757
Oil & Coal Products	0	-	-	-	-	-	-	-	-	-
Rubber Products	0	-	-	-	-	-	-	-	-	-
Glass & Ceramics Products	0	-	-	-	-	-	-	-	-	-
Iron & Steel	0	-	-	-	-	-	-	-	-	-
Nonferrous Metals	1	17,047	-17.08	20,558	-1,611	...	1,004	-1,840	...	976
Metal Products	0	-	-	-	-	-	-	-	-	-
Machinery	1	3,322	-17.73	4,038	33	-89.39	311	65	-80.77	338
Electric Appliances	2	13,119	+1.05	12,983	-262	...	-333	-164	...	-357
Transportation Equipment	2	22,359	+14.99	19,445	936	+70.49	549	1,022	+74.11	587
Precision Instruments	2	5,321	+25.11	4,253	-1,873	...	-1,366	-672	...	-873
Other Products	0	-	-	-	-	-	-	-	-	-
Electric Power & Gas	0	-	-	-	-	-	-	-	-	-
Land Transportation	0	-	-	-	-	-	-	-	-	-
Marine Transportation	0	-	-	-	-	-	-	-	-	-
Air Transportation	0	-	-	-	-	-	-	-	-	-
Warehousing & Harbor Transportation Services	0	-	-	-	-	-	-	-	-	-
Information & Communication	50	191,663	+12.21	170,810	14,992	-3.32	15,507	13,635	-12.68	15,615
Wholesale Trade	1	4,668	+54.11	3,029	194	...	-59	196	...	-57
Retail Trade	9	60,830	+8.92	55,850	783	-11.43	884	727	-38.13	1,175
Real Estate	4	31,527	+11.37	28,309	1,743	-36.71	2,754	1,736	-35.03	2,672
Services	43	232,054	+8.29	214,296	21,433	+5.82	20,254	22,322	-0.48	22,430
Banks	0	-	-	-	-	-	-	-	-	-
Securities & Commodity Futures	0	-	-	-	-	-	-	-	-	-
Insurance	3	130,702	+10.62	118,154	-	-	-	2,010	-37.05	3,193
Other Financing Business	1	3,000	-21.18	3,806	-121	...	116	-120	...	110

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》 2

Consolidated

Industry	No. of Cos.	Net Income			Amount of Dividends Paid		
		FY ended Mar. '23	Compared with Previous Term	FY ended Mar. '22	FY ended Mar. '23	Compared with Previous Term	FY ended Mar. '22
Non-Financial	129	yen mil. 5,025	% -27.07	yen mil. 6,890	yen mil. 4,873	% +23.90	yen mil. 3,933
Manufacturing	21	-13,002	...	-12,270	100	+7.53	93
Non-Manufacturing	108	18,027	-5.91	19,160	4,773	+24.30	3,840
<i>All Industries (including financials)</i>	133	1,505	-68.99	4,853	5,261	+30.38	4,035
Fishery, Agriculture & Forestry	0	-	-	-	-	-	-
Mining	0	-	-	-	-	-	-
Construction	1	55	...	-935	0	0.00	0
Foods	1	-308	...	-322	0	0.00	0
Textiles & Apparels	0	-	-	-	-	-	-
Pulp & Paper	0	-	-	-	-	-	-
Chemicals	2	-246	...	-461	0	0.00	0
Pharmaceutical	10	-9,739	...	-11,000	0	0.00	0
Oil & Coal Products	0	-	-	-	-	-	-
Rubber Products	0	-	-	-	-	-	-
Glass & Ceramics Products	0	-	-	-	-	-	-
Iron & Steel	0	-	-	-	-	-	-
Nonferrous Metals	1	-1,933	...	848	0	0.00	0
Metal Products	0	-	-	-	-	-	-
Machinery	1	-124	...	-257	0	0.00	0
Electric Appliances	2	-362	...	-453	74	+10.45	67
Transportation Equipment	2	737	+102.47	364	26	+0.00	26
Precision Instruments	2	-1,027	...	-989	0	0.00	0
Other Products	0	-	-	-	-	-	-
Electric Power & Gas	0	-	-	-	-	-	-
Land Transportation	0	-	-	-	-	-	-
Marine Transportation	0	-	-	-	-	-	-
Air Transportation	0	-	-	-	-	-	-
Warehousing & Harbor Transportation Services	0	-	-	-	-	-	-
Information & Communication	50	5,404	-33.32	8,104	2,026	+51.99	1,333
Wholesale Trade	1	134	...	-37	27	...	0
Retail Trade	9	-871	...	-874	106	+0.00	106
Real Estate	4	1,140	-35.99	1,781	306	+0.66	304
Services	43	12,165	+9.39	11,121	2,308	+10.06	2,097
Banks	0	-	-	-	-	-	-
Securities & Commodity Futures	0	-	-	-	-	-	-
Insurance	3	-3,389	...	-2,101	376	+337.21	86
Other Financing Business	1	-131	...	64	12	-25.00	16

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》 3

Consolidated

Industry	No. of Cos.	Total Assets			Net Assets			Net worth		
		FY ended Mar. '23	Compared with Previous Term	FY ended Mar. '22	FY ended Mar. '23	Compared with Previous Term	FY ended Mar. '22	FY ended Mar. '23	Compared with Previous Term	FY ended Mar. '22
Non-Financial	129	yen mil. 812,644	% +9.97	yen mil. 738,945	yen mil. 438,675	% +1.53	yen mil. 432,072	yen mil. 431,754	% +1.23	yen mil. 426,504
Manufacturing	21	166,740	+1.25	164,683	104,390	-4.31	109,094	104,147	-4.11	108,606
Non-Manufacturing	108	645,904	+12.48	574,262	334,285	+3.50	322,978	327,607	+3.05	317,898
<i>All Industries (including financials)</i>	133	<i>1,077,904</i>	<i>+7.35</i>	<i>1,004,143</i>	<i>497,300</i>	<i>-0.78</i>	<i>501,199</i>	<i>490,245</i>	<i>-1.06</i>	<i>495,507</i>
Fishery, Agriculture & Forestry	0	-	-	-	-	-	-	-	-	-
Mining	0	-	-	-	-	-	-	-	-	-
Construction	1	16,668	-8.56	18,228	3,100	+27.73	2,427	2,747	+33.54	2,057
Foods	1	1,201	-20.67	1,514	899	-31.22	1,307	897	-31.32	1,306
Textiles & Apparels	0	-	-	-	-	-	-	-	-	-
Pulp & Paper	0	-	-	-	-	-	-	-	-	-
Chemicals	2	10,060	+3.39	9,730	9,068	+4.42	8,684	9,068	+4.48	8,679
Pharmaceutical	10	28,982	-16.08	34,534	21,174	-23.06	27,520	20,835	-23.39	27,197
Oil & Coal Products	0	-	-	-	-	-	-	-	-	-
Rubber Products	0	-	-	-	-	-	-	-	-	-
Glass & Ceramics Products	0	-	-	-	-	-	-	-	-	-
Iron & Steel	0	-	-	-	-	-	-	-	-	-
Nonferrous Metals	1	22,678	+25.75	18,034	7,447	+29.40	5,755	7,447	+29.40	5,755
Metal Products	0	-	-	-	-	-	-	-	-	-
Machinery	1	4,688	-20.19	5,874	714	-15.00	840	701	-15.13	826
Electric Appliances	2	17,150	+11.60	15,367	8,914	+26.26	7,060	8,907	+26.39	7,047
Transportation Equipment	2	24,911	+10.36	22,573	8,254	+5.75	7,805	8,254	+7.04	7,711
Precision Instruments	2	57,070	+0.02	57,057	47,920	-4.40	50,123	48,038	-4.09	50,085
Other Products	0	-	-	-	-	-	-	-	-	-
Electric Power & Gas	0	-	-	-	-	-	-	-	-	-
Land Transportation	0	-	-	-	-	-	-	-	-	-
Marine Transportation	0	-	-	-	-	-	-	-	-	-
Air Transportation	0	-	-	-	-	-	-	-	-	-
Warehousing & Harbor Transportation Services	0	-	-	-	-	-	-	-	-	-
Information & Communication	50	297,445	+21.48	244,846	165,104	+0.86	163,700	163,002	+0.84	161,652
Wholesale Trade	1	1,685	+29.42	1,302	1,002	+15.57	867	1,002	+15.57	867
Retail Trade	9	34,190	+0.52	34,013	13,124	+1.52	12,928	13,077	+1.90	12,833
Real Estate	4	31,981	+2.81	31,107	18,601	+5.05	17,707	18,415	+4.71	17,586
Services	43	263,935	+7.83	244,766	133,354	+6.39	125,349	129,364	+5.26	122,903
Banks	0	-	-	-	-	-	-	-	-	-
Securities & Commodity Futures	0	-	-	-	-	-	-	-	-	-
Insurance	3	264,262	+0.10	263,993	57,990	-15.04	68,257	57,856	-15.08	68,133
Other Financing Business	1	998	-17.18	1,205	635	-27.01	870	635	-27.01	870

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》 4

Consolidated

Industry	No. of Cos.	Return on Equity (ROE)		Ratio of Ordinary Profits to Total Assets		Ratio of Operating Income to Net Sales		Capital Adequacy Ratio		Dividend Payout Ratio		Ratio of Dividends to Net Assets	
		FY ended Mar. '23	FY ended Mar. '22	FY ended Mar. '23	FY ended Mar. '22	FY ended Mar. '23	FY ended Mar. '22	FY ended Mar. '23	FY ended Mar. '22	FY ended Mar. '23	FY ended Mar. '22	FY ended Mar. '23	FY ended Mar. '22
Non-Financial	129	1.18	1.75	3.62	4.42	4.37	4.92	53.13	57.72	96.98	57.08	1.13	0.99
Manufacturing	21	-12.22	-11.57	-6.76	-6.77	-17.71	-16.50	62.46	65.95	...	...	0.09	0.09
Non-Manufacturing	108	5.65	6.68	6.44	7.71	7.22	7.91	50.72	55.36	26.48	20.04	1.47	1.32
<i>All Industries (including financials)</i>	133	0.31	1.06	2.88	3.57	-	-	45.48	49.35	*	83.14	1.06	0.87
Fishery, Agriculture & Forestry	0	-	-	-	-	-	-	-	-	-	-	-	-
Mining	0	-	-	-	-	-	-	-	-	-	-	-	-
Construction	1	2.29	-38.41	3.75	0.09	2.23	0.37	16.48	11.28	0.00	...	0.00	0.00
Foods	1	-27.96	-25.77	-22.62	-17.86	-38.81	-42.31	74.69	86.26	...	...	0.00	0.00
Textiles & Apparels	0	-	-	-	-	-	-	-	-	-	-	-	-
Pulp & Paper	0	-	-	-	-	-	-	-	-	-	-	-	-
Chemicals	2	-2.77	-5.99	-0.45	-4.70	-7.32	-17.43	90.14	89.20	...	...	0.00	0.00
Pharmaceutical	10	-40.55	-40.60	-29.14	-31.75	-171.29	-248.09	71.89	78.75	...	...	0.00	0.00
Oil & Coal Products	0	-	-	-	-	-	-	-	-	-	-	-	-
Rubber Products	0	-	-	-	-	-	-	-	-	-	-	-	-
Glass & Ceramics Products	0	-	-	-	-	-	-	-	-	-	-	-	-
Iron & Steel	0	-	-	-	-	-	-	-	-	-	-	-	-
Nonferrous Metals	1	-29.28	15.85	-9.04	6.16	-9.45	4.88	32.84	31.91	...	0.00	0.00	0.00
Metal Products	0	-	-	-	-	-	-	-	-	-	-	-	-
Machinery	1	-16.24	-38.73	1.23	5.68	0.99	7.70	14.95	14.06	...	...	0.00	0.00
Electric Appliances	2	-4.54	-6.69	-1.01	-2.37	-2.00	-2.56	51.94	45.86	...	...	0.93	0.99
Transportation Equipment	2	9.23	5.42	4.30	2.68	4.19	2.82	33.13	34.16	3.53	7.14	0.32	0.38
Precision Instruments	2	-2.09	-1.96	-1.18	-1.54	-35.20	-32.12	84.17	87.78	...	...	0.00	0.00
Other Products	0	-	-	-	-	-	-	-	-	-	-	-	-
Electric Power & Gas	0	-	-	-	-	-	-	-	-	-	-	-	-
Land Transportation	0	-	-	-	-	-	-	-	-	-	-	-	-
Marine Transportation	0	-	-	-	-	-	-	-	-	-	-	-	-
Air Transportation	0	-	-	-	-	-	-	-	-	-	-	-	-
Warehousing & Harbor Transportation Services	0	-	-	-	-	-	-	-	-	-	-	-	-
Information & Communication	50	3.33	5.85	5.03	6.91	7.82	9.08	54.80	66.02	37.49	16.45	1.23	0.95
Wholesale Trade	1	14.34	-4.18	13.12	-4.47	4.16	-1.95	59.47	66.59	20.15	...	2.89	0.00
Retail Trade	9	-6.72	-7.49	2.13	3.61	1.29	1.58	38.25	37.73	...	...	0.81	0.90
Real Estate	4	6.33	10.61	5.50	9.23	5.53	9.73	57.58	56.53	26.84	17.07	1.69	1.80
Services	43	9.94	9.56	8.78	9.46	9.24	9.45	49.01	50.21	18.97	18.86	1.84	1.78
Banks	0	-	-	-	-	-	-	-	-	-	-	-	-
Securities & Commodity Futures	0	-	-	-	-	-	-	-	-	-	-	-	-
Insurance	3	-5.38	-3.22	0.76	1.24	-	-	21.89	25.81	...	...	0.60	0.13
Other Financing Business	1	-17.41	9.38	-10.89	9.47	-4.03	3.05	63.63	72.20	...	25.00	1.59	2.35

Note: * "=over 100% times.

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》

Historical Data 1 (Consolidated)

Fiscal Year	No. of Cos.			Net Sales (Operating Revenues)						Operating Income					
	Non-Financial	Manufacturing	Non-Manufacturing	Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing	
				yen mil.	Compared with Previous Term %	yen mil.	Compared with Previous Term %	yen mil.	Compared with Previous Term %	yen mil.	Compared with Previous Term %	yen mil.	Compared with Previous Term %	yen mil.	Compared with Previous Term %
3/2023	129	21	108	622,503	9.57	71,249	2.47	551,254	10.56	27,205	-2.71	-12,621	...	39,826	0.99

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》

Historical Data 2 (Consolidated)

Fiscal Year	Ordinary Profits <small>(Income from continuing operations before extraordinary items and income tax)</small>						Net Income					
	Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing	
		<small>Compared with Previous Term</small>		<small>Compared with Previous Term</small>		<small>Compared with Previous Term</small>		<small>Compared with Previous Term</small>		<small>Compared with Previous Term</small>		<small>Compared with Previous Term</small>
	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%
3/2023	28,076	-9.55	-11,195	...	39,271	-6.16	5,025	-27.07	-13,002	...	18,027	-5.91

Summary of Earnings Digest (April-March Business-Term Listed Companies) 《Growth》

Historical Data 3 (Consolidated)

Fiscal Year	Amount of Dividends Paid						Total Assets					
	Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing	
	Compared with Previous Term	Compared with Previous Term	Compared with Previous Term	Compared with Previous Term	Compared with Previous Term	Compared with Previous Term	Compared with Previous Term	Compared with Previous Term	Compared with Previous Term	Compared with Previous Term	Compared with Previous Term	Compared with Previous Term
	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%	yen mil.	%
3/2023	4,873	23.90	100	7.53	4,773	24.30	812,644	9.97	166,740	1.25	645,904	12.48

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Historical Data 4 (Consolidated)

Fiscal Year	Net Assets						Net worth					
	Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing	
		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term		Compared with Previous Term
3/2023	yen mil. 438,675	% 1.53	yen mil. 104,390	% -4.31	yen mil. 334,285	% 3.50	yen mil. 431,754	% 1.23	yen mil. 104,147	% -4.11	yen mil. 327,607	% 3.05

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Historical Data 5 (Consolidated)

Fiscal Year	Return on Equity (ROE)						Ratio of Ordinary Profits to Total Assets						Ratio of Operating Income to Net Sales					
	Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing	
	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term
3/2023	% 1.18	% 1.75	% -12.22	% -11.57	% 5.65	% 6.68	% 3.62	% 4.42	% -6.76	% -6.77	% 6.44	% 7.71	% 4.37	% 4.92	% -17.71	% -16.50	% 7.22	% 7.91

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Historical Data 6 (Consolidated)

Fiscal Year	Capital Adequacy Ratio						Dividend Payout Ratio						Ratio of Dividends to Net Assets					
	Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing		Non-Financial		Manufacturing		Non-Manufacturing	
	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term	Current Term	Previous Term
3/2023	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%	%
	53.13	57.72	62.46	65.95	50.72	55.36	96.98	57.08	...	...	26.48	20.04	1.13	0.99	0.09	0.09	1.47	1.32

Note: " * "=over 100% times.